**Market Notice**

**Date: 03 September 2012**

**Subject:** Full Capital Redemption

***(LIBERTY GROUP LIMITED –“LGL1”)***

====================================================

In accordance with the Terms and Conditions of **LIBERTY GROUP LIMITED** notes, investors are herewith advised of the fullcapital redemption of the below notes effective **12 September 2012.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| ***LGL1*** |  R 2,000,000,000.00 |  |  R 0.00 |

For further information on the Note issued please contact:

Sylvia Chahonyo The Standard Bank of South Africa Limited +27 11 378 7002

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603